Making the switch to better banking today!

You can make the move to Credit Union Advantage, a Division of Zeal Credit Union, in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to CU Advantage, where you'll enjoy a better experience for all your banking needs!

1

Open your new account.

Apply online in minutes or visit your local branch to open your new CU Advantage, a Division of Zeal Credit Union, account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to CU Advantage, a Division of Zeal Credit Union.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to CU Advantage, a division of Zeal Credit Union.









Direct Deposit Authorization

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your **Credit Union** account. Use one form for each direct deposit.

Notification of Di	rect Deposit	Author	ization C	hange
Company or Employer:				
Address:				
City, State, Zip:				
Phone Number:				
Employee ID: (if applicable)				
Effective immediately, ple	ease deposit the ne	et amount c	of my check t	o my CU Advantage,
a division of Zeal Credit U	nion, account.			
I authorize (name of depo	ositor)			
to automatically deposit f	unds into the acco	unt below.	This authoriz	zation shall remain in
place until I have submitt	ed a new authoriza	ation, or un	til this autho	rization is changed
or revoked by me in writir	ng.			
Place an X next to your des				
Net amount	to CU Advantage C	HECKING		
Account #			Routing #	272485039
Net amount	to CU Advantage S	AVINGS		
Account #			Routing #	272485039
Signature:			1	Date:
Name:				
Address:				
City, State, Zip:				
Phone Number:				

Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

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Automatic Withdrawal Authorization

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You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of V	Withdrawal Authorization Change
Name of Company:	
Account Number:	
Payment Amount:	
Address:	
City, State, Zip:	
Phone Number:	
Please cancel all automa	atic withdrawals from my old institution :
Financial Institution:	
Account #	Bank Routing #
Please make all future a	utomatic withdrawals from my new institution :
Financial Institution:	CU Advantage, a Division of Zeal Credit Union
Account #	Bank Routing # 272485039
	nain in effect until I have submitted to you a new authorization, or until me in writing that this authorization has been changed or revoked.
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	

Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

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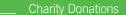
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Account Closure Authorization

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You can authorize your remaining balance to be deposited automatically to your new CU Advantage (a Division of Zeal Credit Union) account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

To Whom It May Conce	rn:		
Financial Institution:			
Address:			
City, State, Zip:			
Please close my accour	nt:		
Account Number:		Primary Owner:	
Address:			
City, State, Zip:			
	ired option.		
Please depo Account #	sit directly to my new a	Routing #	272485039
Please depo Account #	sit directly to my new a	Routing #	272485039 Date:
Please depo Account # Please forwa	sit directly to my new a	Routing #	
Please depo Account # Please forwa Primary Signature:	sit directly to my new a	Routing #	
Please depo Account # Please forwa Primary Signature: Joint Signature:	sit directly to my new a	Routing #	
Please depo Account # Please forwa Primary Signature: Joint Signature: Name:	sit directly to my new a	Routing #	

Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to CU Advantage, a Division of Zeal Credit Union!







